

**IN THE COURT OF COMMON PLEAS OF MONTGOMERY COUNTY, PENNSYLVANIA
ORPHANS' COURT DIVISION**

NO. 2018-X2650

**IN RE: THE GARY S. ASPLUNDH 2008 TRUST
DATED MAY 14, 2008**

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NO. 2021-X4969

**IN RE: IRREVOCABLE TRUST OF CARL HJ. ASPLUNDH, JR.
F/B/O GARY S. ASPLUNDH DATED DECEMBER 20, 1990**

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NO. 2021-X4970

**IN RE: GARY S. ASPLUNDH TRUST UNDER CARL & PAMELA
ASPLUNDH ISSUE T/A DATED MARCH 25, 2002**

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NO. 2021-X2579

**IN RE: THE ULRICH AND RUTH FRANK FOUNDATION FOR
INTERNATIONAL HEALTH,
NON-PROFIT CORPORATION**

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NO. 2021-X3991

**IN RE: THE ROMANO FAMILY TRUST, SETTLOR
DATED AUGUST 25, 2000**

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NO. 1999-X0205

**IN RE: ESTATE OF JOSH BUCKWALTER,
AN INCAPACITATED PERSON**

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NO. 2021-X2709

IN RE: GWENDOLYN GROSS, PRINCIPAL

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NO. 1995-X3657

**IN RE: JEAN R. KILDAY, SETTLOR
TRUST UNDER DEED DATED MARCH 6, 1975**

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NO. 2010-X0565

**IN RE: ESTATE OF ERIK KOZLOWSKI,
AN INCAPACITATED PERSON**

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NO. 2020-X3502

IN RE: ESTATE OF MARY JO McNAMARA, DECEASED

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NO. 2020-X2750

IN RE: ESTATE OF CAROLINA ROMANO, DECEASED

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NO. 2020-X1408

IN RE: ESTATE OF MARVIN F. SCHIMMEL, DECEASED

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NO. 2021-X3685

**IN RE: MARVIN F. SCHIMMEL, SETTLOR
TRUST UNDER DEED DATED MARCH 7, 2019**

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NO. 2021-X0693

IN RE: ESTATE OF THOMAS H. ZIMMERMAN, DECEASED

**ORDER –AUDIT LIST OF ACCOUNTS TO BE HEARD IN VIRTUAL
COURTROOM FEBRUARY 7, 2022 AT 10:00 A.M.**

AND NOW, this 10th day of January, 2022, it is hereby **ORDERED** and **DECREED** that all accounts filed before the Orphans’ Court Division shall be called for audit in a Virtual Court Hearing, in accordance with the Montgomery County Court of Common Pleas Virtual Court Hearing Protocol. With respect to the Audit List for February 7, 2022, the Court hereby **ORDERS** as follows:

- (1) Accounts filed prior to January 5, 2022, and not previously called for audit or relisted by Order of the Court, shall be called for Audit in a Virtual Court Hearing **Monday, February 7, 2022, at 10:00 a.m.** See **Zoom invitation below in Paragraph (7).**
- (2) To minimize the need for in-person contact with the Clerk of the Orphans’ Court personnel and Court Staff, all counsel and parties are encouraged to file Accounts, Objections, Certificates of Service, and all other legal papers electronically with the Clerk to the fullest extent possible.

- (3) Notice of the filing of an Account shall be provided to all interested parties and:
- a. Shall comply with **Orphans' Court Rule 2.5, and Mont. O.C. Local Rule 2.5A;**
 - b. Shall be provided at least 20 days prior to February 7, 2022;
 - c. Shall provide the mailing address and web address for e-filing with the Clerk of the Orphans' Court.
<https://courtsapp.montcopa.org/ROWEfiling/Home.aspx>
 - d. Shall state that any Objections to any Account must be in writing, as required by **Orphans' Court Rule 2.7**, and must be filed with the Clerk of the Orphans' Court of Montgomery County before 9:15 a.m. on Monday, February 7, 2022, and that a copy of any Objections filed must also be served by first-class mail to Counsel for the Accountant (or to the Accountant, if unrepresented), and to each interested party and claimant who received notice pursuant to Rule 2.5, to the extent known.
 - e. Shall also specify that the Court will hold a **Virtual Audit Date Monday, February 7, 2022, at 10:00 a.m.** and the Court shall schedule a hearing on any objections at a later date, and may issue a Case Management Order or Order for a Status Conference, following the Audit Date.
- (4) A separate notice shall be sent to provide all counsel and all interested parties with the following access information to join the Virtual Audit date by the Zoom invitation contained in paragraph (7), below.
- (5) Accountant(s) shall e-file a copy of the notice letter and Certificate of Service with the Clerk of the Orphans' Court on or before 9:15 a.m. on Monday, February 7, 2022;
- (6) Electronic service of audit notices and all other documents required by Rule 2.5 shall be permitted only upon consent of such person(s) being served or waiver of service by such person(s), or by motion of the serving party.

(7) Zoom invitation for February 7, 2022 Virtual Audit List below:

Mandee Hogge is inviting you to a scheduled Zoom meeting.

Topic: February 7, 2022 Audit List

Time: Feb 7, 2022 10:00 AM Eastern Time (US and Canada)

Join Zoom Meeting

<https://zoom.us/j/95721202154?pwd=SGk4ZXo0VzVSRGw4NHkydi9YQzlQUT09>

Meeting ID: 957 2120 2154

Passcode: 148960

One tap mobile

+12678310333,,95721202154#,,,,*148960# US (Philadelphia)

Dial by your location

+1 267 831 0333 US (Philadelphia)

Meeting ID: 957 2120 2154

Passcode: 148960

Find your local number: <https://zoom.us/u/axQ1wjhaJ>

BY THE COURT:



LOIS E. MURPHY

A.J.

This Order e-filed January 10, 2022.

Copies emailed to all counsel



Judicial Assistant