

COMMONWEALTH OF PENNSYLVANIA  
INDEPENDENT EXPENDITURE REPORT

FULL NAME OF PERSON FILING	NAME OF ORGANIZATION – IF FILED ON ONE’S BEHALF		
ADDRESS (NUMBER AND STREET)	DATE OF PRIMARY OR ELECTION		
CITY	STATE	ZIP CODE	DAYTIME TELEPHONE
E-MAIL ADDRESS			
TYPE OF REPORT (CHECK APPROPRIATE BLOCK)			
<input type="checkbox"/> 6 <sup>TH</sup> TUESDAY PRE-PRIMARY	<input type="checkbox"/> 2 <sup>ND</sup> FRIDAY PRE-PRIMARY	<input type="checkbox"/> 30 DAY POST- PRIMARY	<input type="checkbox"/> AMENDED REPORT
<input type="checkbox"/> 6 <sup>TH</sup> TUESDAY PRE-ELECTION	<input type="checkbox"/> 2 <sup>ND</sup> FRIDAY PRE-ELECTION	<input type="checkbox"/> 30 DAY POST-ELECTION	<input type="checkbox"/> ANNUAL REPORT

NAME OF CANDIDATE OR QUESTION	<input type="checkbox"/> SUPPORTED	<input type="checkbox"/> OPPOSED
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SUMMARY OF INDEPENDENT EXPENDITURES

PAID TO – FULL NAME AND MAILING ADDRESS	PURPOSE (DESCRIPTION OF EXPENDITURE)	DATE	AMOUNT

IF ADDITIONAL SPACE IS NECESSARY TO REPORT EXPENDITURES, PLEASE ATTACH AN 8 ½” X 11” SHEET OF PAPER TO THIS FORM.

I SWEAR (OR AFFIRM) THAT THIS REPORT, INCLUDING ATTACHMENTS, ARE TO THE BEST OF MY KNOWLEDGE AND BELIEF TRUE, CORRECT AND COMPLETE.

SWORN TO AND SUBSCRIBED BEFORE ME THIS

\_\_\_\_\_ DAY OF \_\_\_\_\_ 20 \_\_\_\_\_

\_\_\_\_\_ SIGNATURE OF PERSON SUBMITTING REPORT

\_\_\_\_\_ SIGNATURE \_\_\_\_\_ PRINTED NAME

MY COMMISSIONS EXPIRES \_\_\_\_\_

MO.    DAY    YR.

\_\_\_\_\_ AREA CODE    \_\_\_\_\_ DAYTIME TELEPHONE NUMBER

## **INDEPENDENT EXPENDITURE**

The Campaign Finance Reporting Law at Section 1621(e), 25 P.S. § 3241(e), defines an independent expenditure as “an expenditure by a person made for the purpose of influencing an election without cooperation or consultation with any candidate or any political committee authorized by the candidate and which is not made in concert with or at the request or suggestion of any candidate or political committee or agent thereof.”

The Law further provides for reporting independent expenditures at Section 1626(g), 25 P.S. § 3246(g).

“Every person other than a political committee or candidate who makes independent expenditures expressly advocating the election or defeat of a clearly identified candidate, or question appearing on the ballot, other than by a contribution of a political committee or candidate, in an aggregate amount in excess of one hundred dollars (\$100) during a calendar year shall file with the appropriate supervisor, on a form designed by the Secretary of the Commonwealth, a report which shall include the same information required of a candidate or political committee receiving such a contribution and, additionally, the name of the candidate or question supported or opposed. Reports required by this section shall be filed on dates on which reports by political committees making expenditures are required to report under this section.”

### Reporting of Late Independent Expenditures

Section 1628 of the Campaign Finance Reporting Law, 25 P.S. § 3248, requires any person making an independent expenditure of \$500 or more after the final pre-primary/pre-election report has been deemed completed, shall report such expenditure to the appropriate supervisor within 24 hours.

## **INSTRUCTIONS FOR FILING INDEPENDENT EXPENDITURE REPORT**

Persons may make independent expenditures to influence the election or defeat of a candidate or ballot question. You must name the candidate or ballot question supported or opposed by the independent expenditure. The filer must execute the affidavit in the presence of a notary public.

Filers must file this report if the independent expenditure amount, in the aggregate, exceeds \$100 in a calendar year.

Filers may also use this form for 24-Hour Late Expenditure Reporting. The bureau will accept the filing of late independent expenditures by facsimile at 717-705-0721, or via e-mail at [ra-stcampaignfinance@state.pa.us](mailto:ra-stcampaignfinance@state.pa.us)

When the amount of an independent expenditure exceeds \$100, file the report on the next filing deadline. To determine the actual filing deadline, link to Voting and Elections, then Campaign Finance at the Department of State web page, [www.dos.state.pa.us](http://www.dos.state.pa.us) or contact the Bureau of Elections at 717-787-5280 or via e-mail at [ra-stcampaignfinance@state.pa.us](mailto:ra-stcampaignfinance@state.pa.us)

### Late Filing Penalty

In accordance with Section 1632 of the Law, 25 P.S. § 3252, the bureau may assess a penalty of \$10.00 for each day or part of the day (excluding weekends and holidays) that the report is overdue, plus an additional fee of \$10.00 for each of the first six days that a report is overdue. Postmarks are acceptable as proof of timely filing where the report is sent by first class mail and postmarked by the U. S. Postal Service not later than the day prior to the filing deadline.